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| COMMON BID CUM APPLICATION FORM | RAJPUTANA INDUSTRIES LIMITED – INITIAL PUBLIC OFFER – R Registered and Corporate Office: F-269-B, Road No. 13, VKIA, Jaipur Rajasthan 302013 India Tel: +91 9588841031, Email: cs@rajputanaindustries.com Website: www.rajputanaindustries.com CIN: U31909RJ2011PLC035485 | FOR ELIGIBLE SEL SHAREHOLDERS APPLYING IN THE SEL SHAREHOLDER RESERVATION PORTION |
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To
THE BOARD OF DIRECTORS
RAJPUTANA INDUSTRIES LIMITED

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| 100% BOOK BUILT ISSUE |
| ISIN: INE0PCU01012 |
| LEI: 335800XYQCADHHH6DG87 |

Bid Cum
Application
Form No.

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| MEMBERS OF THE SYNDICATE STAMP & CODE | SUB-SYNDICATE MEMBER/ REGISTERED BROKERS/SCSB'S/CDP'S/CRTA'S STAMP & CODE |
| | |
| SUB BROKER'S/ SUB-AGENT'S STAMP & CODE | SCSB BRANCH STAMP & CODE |
| | |
| BANK BRANCH SERIAL NO. | SCSB SERIAL NO. |
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|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| 1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER | | | | | | | | | | | | | | | |
| Mr./ Ms./ M/s. | | | | | | | | | | | | | | | |
| Address _____ Email _____ | | | | | | | | | | | | | | | |
| Tel. No (with STD code)/Mobile _____ | | | | | | | | | | | | | | | |
| 2. PAN OF SOLE / FIRST BIDDER | | | | | | | | | | | | | | | |
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| 3. BIDDER'S DEPOSITORY ACCOUNT DETAILS | <input type="checkbox"/> NSDL | <input type="checkbox"/> CDSL |
| | | |

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID

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| 4. BID OPTIONS (Only Retail individual Bidders can BID at "Cut-Off"). | | | | | | | | | | | | | | | | 5. Category | | |
| Bid Options | No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 3000 Equity Shares) | | | | | | | | Price per Equity Share (₹) (Price in multiple of ₹ 1/- only) (In Figures Only) | | | | | | | | Cut - Off (Please ✓ tick) | <input type="checkbox"/> Eligible SEL Shareholder |
| | | | | | | | | | Bid Price | | | Retail Discount | | | Net Price | | | |
| | 8 | 7 | 6 | 5 | 4 | 3 | 2 | 1 | 3 | 2 | 1 | 3 | 2 | 1 | | | | |
| Option 1 | | | | | | | | | | | | | | | | <input type="checkbox"/> | | |
| (OR) Option 2 | | | | | | | | | | | | | | | | <input type="checkbox"/> | | |
| (OR) Option 3 | | | | | | | | | | | | | | | | <input type="checkbox"/> | | |

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| 6. INVESTOR STATUS | |
| <input type="checkbox"/> | Individual(s) - IND |
| <input type="checkbox"/> | Hindu Undivided Family- HUF* |
| <input type="checkbox"/> | Eligible Non- Resident Indian (s) (Non-Repatriation basis – NRI) |
| <input type="checkbox"/> | Eligible Non- Resident Indian (s) (Repatriation basis – NRI) |

*HUF Should apply only through Karta (Application by HUF would be treated on par with Individuals)

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| 7. PAYMENT DETAILS (IN CAPITAL LETTERS) | | | | | | | | | | | | | | | | PAYMENT OPTION: FULL PAYMENT <input type="checkbox"/> | |
| Amount Blocked (₹ in figures) _____ (₹ in words) _____ | | | | | | | | | | | | | | | | | |
| ASBA BANK A/c No. _____ | | | | | | | | | | | | | | | | | |
| Bank Name & Branch _____ | | | | | | | | | | | | | | | | | |

I/WE (ON BEHALF OF JOINT BIDDER, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THIS BID CUM APPLICATION FORM GIVEN OVERLEAF.

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| 8A. SIGNATURE OF SOLE / FIRST BIDDER | 8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue | 8C. ACKNOWLEDGING UPLOAD OF BID IN STOCK EXCHANGE SYSTEM |
| Date: _____ | 1) _____ 2) _____ 3) _____ | |

TEAR HERE
ELIGIBLE SEL SHARE HOLDERS



RAJPUTANA INDUSTRIES LIMITED
INITIAL PUBLIC OFFER - R

Acknowledgement Slip for Member of
Syndicate/ Sub Syndicate member /
Registered Broker/CDP/CRTA/ Agents

Bid Cum Application
Form No.

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| DP ID / CL ID | | | | | | | | | | | | | | | | | |
| Amount Blocked (in figures) | | | | | | | | | | ASBA Bank A/c No. | | | | | | | |
| Bank Name & Branch | | | | | | | | | | | | | | | | | |
| Received from Mr./Ms./Ms. | | | | | | | | | | | | | | | | | |
| Telephone / Mobile | | | | | | | | | | Email | | | | | | | |

Stamp & Signature of SCSB Branch

TEAR HERE
ELIGIBLE SEL SHARE HOLDERS

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|--|-------------------------------|----------|----------|----------|---|--------------------------------|------------------------------------|
| RAJPUTANA INDUSTRIES LIMITED - INITIAL PUBLIC OFFER- SEL SHAREHOLDERS RESERVATION FORM | | Option 1 | Option 2 | Option 3 | Stamp & Signature of Syndicate Member/ Sub Syndicate Member/ Registered Broker / SCSB / CDP / CRTA/ Agent | Name of Sole / First Bidder | |
| | No. of Equity Shares | | | | | | |
| | Bid Price (in ₹) | | | | | | |
| | Amount Blocked (₹ in figures) | | | | | Acknowledgment Slip for Bidder | |
| | ASBA Bank A/c No.: _____ | | | | | | Bid Cum Application Form No. _____ |
| Bank Name & Branch: _____ | | | | | | | |

Important Note: Application made using third party ASBA Bank A/c are liable to be rejected.

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| 1 | RAJPUTANA INDUSTRIES LIMITED |
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IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED July 23, 2024 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction except India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP which was filed with the Registrar of Companies, Jaipur (the "RoC"), (if I am/we are in India), General Information Document for Investing in Public Issues ("GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for Allotment to me/us of the Equity Shares in the Issue up to my/our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in the Bid Cum Application Form, as the case may be. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP (if I am/ we are in India), Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Bidders only (i) the SCSBs (for Bids other than the Bids by Anchor Investors) and (ii) the Book Running Lead Manager ("BRLM") and the Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas in this a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP, as applicable. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for the filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue. I/We confirm that I/We have read the RHP (if I am/we are in India). I/ We confirm that my/ our investment decision is solely based on my independent verification and external advice on the RHP, and the Prospectus. Any investment decision should be based on independent verification and external advice.

I/WE CONFIRM THAT: EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/we are Indian national(s) resident in India and I am/ we are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the members of the Syndicate as follows: (A) I/We have read the RHP (if I am/ we are in India) and will be provided access to the Prospectus (if I am/ we are in India) and that my/our investment decision is based solely on the RHP and the Prospectus; (B) I/We have read and agree to the representations, warranties, acknowledgements and agreements contained the section "Other Regulatory and Statutory Disclosures- Disclaimer in respect of Jurisdiction" in the RHP; (C) I/We and any person I/We represent or the accounts on whose behalf I/We are purchasing the Equity Shares confirm that I/We understand that the Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States, and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States solely to persons who are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A or (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. (D) I/We were outside of the United States at the time the offer of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/We signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction and hereby represent and warrant that my/our Bid is in compliance with the laws applicable to me/us and that the sale and delivery of any Equity Shares to me/us will be in compliance with all the applicable laws.; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) I/We agree to the terms and conditions in (1) this Application Form and (2) the RHP and the Prospectus, if I am/ we are in India; (I) if I/We are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/We have sole investment discretion with respect to each such account and I/We have full power to make the foregoing representations, warranties, acknowledgements and agreements on behalf of each such account; and (J) if I/We are making an application to acquire any of the Equity shares for one or more managed accounts, I am/ we are authorized in writing by each such managed account to subscribe to the Equity Shares for each such managed account and to make (and I/We hereby make) the representations, warranties, acknowledgements and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

FOR QIB BIDDERS: We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP, I/We authorise (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as necessary to make the application in the Issue, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from the Registrar to the Issue or the Sponsor Banks, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Banks, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Issue shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band. I/We hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Issue for collecting, storing and usage validating my/our PAN details from the bank account where my/ our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" beginning on pages 338 and 364 of the RHP, respectively.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an offer' during the Bid/Issue period by a Bidder and not 'an offer'.
- The First Bidder should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, any other category of Bidders, including without limitation, multilateral/bilateral institutions, the Bidders, or in the case of joint Bids, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the members of the Syndicate nor the Registered Brokers nor the Registrar to the Issue nor RTAs/CDPs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of Equity Shares is ₹ 10/- each. The Price Band and the minimum Bid Lot size has been decided by the Company in consultation with the Book Running Lead Manager. The Price Band and Minimum Bid Lot size has been advertised in all editions of **Financial Express**, English national daily newspaper and all editions of **Jansatta**, Hindi national daily newspaper and all editions of **Business Remedies** daily newspaper (Hindi being the regional language of Jaipur, where our Registered and Corporate Office is located), each with wide circulation, at least two Working Days prior to the Bid/Issue Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and has been made available to the National Stock Exchange of India Limited ("NSE") for the purpose of uploading on their websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid/Issue Period will be extended by at least three (3) additional Working Days after such revision of Price Band subject to the Bid/ Issue Period not exceeding ten (10) Working Days. In cases of force majeure, bank strike or similar circumstances, the Company, in consultation with the BRLM, may, for reasons to be recorded in writing, extend the Bid/Issue Period for a period of minimum three (3) Working Days, subject to the Bid/Issue Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a public notice and also by indicating the changes on the websites of the BRLM, and at the terminals of the Syndicate Member and by intimation to SCSBs, Designated Intermediaries and the Sponsor Banks as applicable.
- Maximum and Minimum Bid Size:** The maximum Bid Amount under the SEL Shareholders Reservation Portion by an Eligible SEL Shareholder shall not exceed ₹ 200,000. Eligible SEL Shareholders Bidding in the SEL Shareholders Reservation Portion are entitled to Bid at the Cut-off Price.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism) to block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding centres. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.

- Please note that application made using third party UPI ID or third party ASBA Bank A/c. are liable to be rejected.
- QIBs and Non-Institutional Investors bidding for an amount exceeding ₹ 5,00,000 cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹ 5,00,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UI/OC No. 127/2021-22 dated December 9, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
- For Retail Individual Bidders (RIBs) and Non-Institutional Bidders with Application size up to ₹ 5 lakhs ("UPI Bidders") bidding through the UPI Mechanism-**
 - Please ensure that your bank is offering UPI facility for Public Issues
 - Please mention UPI ID clearly in CAPITAL LETTERS only
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) UPI Bidders bidding through the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party
 - UPI Bidders bidding through the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 338 of the RHP.

- The Sole Bidder / First Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard. You may be sent the RHP and the Prospectus either in physical form or electric form or both. You shall not distribute or forward this document and these documents are subject to the disclaimers and restrictions contained in or accompanying them.
- Multiple Bids:** Eligible SEL Shareholders Bidding in the SEL Shareholders Reservation Portion can Bid up to a maximum Bid Amount of ₹200,000. Further, Eligible SEL Shareholders Bidding in the SEL Shareholders Reservation Portion can also Bid in the Employee Reservation Portion and also in the Non-Institutional Portion or the RIB Portion, and such Bids will not be treated as Multiple Bids.
- Basis of Allotment:** The allocation shall be made on a proportionate basis. Any unsubscribed portion remaining SEL Shareholder Reservation Portion shall be added to the Net Issue. Further, subject to valid bids being received at or above the Issue Price, under-subscription, if any, in any category, except the QIB Category, would be met with spill-over from any other category or categories, as applicable, at the discretion of the Company in consultation with the BRLM and the Designated Stock Exchange, subject to applicable laws. For the method of proportionate basis of Allotment, see "Issue Procedure" on page 338 of the RHP.
- This Bid cum Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgment set out in "Other Regulatory and Statutory Approvals" and "Issue Procedure" on pages 311 and 338 respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP, together with the terms and conditions contained therein.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP as applicable. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLM and the Stock Exchange.

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| | COMPANY CONTACT DETAILS | REGISTRAR CONTACT DETAILS |
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| <ul style="list-style-type: none">In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue.In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.For UPI related queries, investors can contact NPCI at the toll free number:- 18001201740 and Mail Id:- ipo.upi@npci.org.in and the Registrar to the Issue at Tel: +91 - 22 - 49186200 and E-mail: purvhexipack.ipo@linkintime.co.inIn case of ASBA Bidders (other than 3-in-1 Bids) for a bid above ₹ 5,00,000, ensure that the bid is uploaded only by the SCSBs.Ensure that you have accepted the UPI Mandate Request received from the Sponsor Banks prior to 5:00 p.m. of the Bid / Issue Closing Date. | <p>RAJPUTANA INDUSTRIES LIMITED CIN No: U31909RJ2011PLC035485 Registered & Corporate Office: : F-269-B, Road No. 13, VKIA, Jaipur Rajasthan 302013 India Tel. No.: +91 9588841031 E-mail: cs@rajputanaindustries.com Website: www.rajputanaindustries.com Contact Person: Sonal Jain, Company Secretary and Compliance Officer.</p> | <p>BIGSHARE SERVICES PRIVATE LIMITED Office No. S-2, 6th Floor, Pinnacle Business Park Mahakali Caves Road, Next to Ahura Centre Andheri (East), Mumbai - 400093 Tel No.: +91 022-62638200; Fax No.: +91 022-62638299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Jibu John SEBI Registration Number: INR000001385</p> |

2. RAJPUTANA INDUSTRIES LIMITED



LEI: 335800XYQCADHHH6DG87

**FOR ELIGIBLE SEL
SHAREHOLDERS APPLYING
IN THE SEL SHAREHOLDER
RESERVATION PORTION**

PLEASE CHANGE MY BIDPrice Band: ₹ 36 to ₹ 38Price per Equity Share (₹) / “Cut-off” (In Figures) (Price in Multiple of ₹ 1 /- only)

PAYMENT OPTION: FULL PAYMENT

PART PAYMENT ☐

**Bid Cum Application
No.
PAN of Sole / First Bidder**

Additional Amount Blocked (₹ in figures)

ASBA Bank A/c No./UPI Id

Received from Mr./Ms./M/s.

Telephone / Mobile

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Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

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| 1 | RAJPUTANA INDUSTRIES LIMITED |
|---|-------------------------------------|

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

BIDDERS UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Bid Revision Form, in case any of the details of my existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ First Bidder should be exactly the same as it appears in the depository records.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Net Price, i.e., Bid Price, less discount issued, if any, to Bidder's category. Total amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band: In case of an upward revision in the Price Band, Eligible SEL Shareholders bidding in the SEL Shareholder Reservation Portion (subject to the Bid Amount being up to ` 200,000) who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ` 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the members of the Syndicate/Registered Brokers/CRTA/CDPs to whom the original Bid was submitted. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. (i) In case of a downward revision in the Price Band, announced as above, Eligible SEL Shareholders who has bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the first Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA Bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Eligible SEL Shareholders bidding in the SEL Shareholder Reservation Portion can bid through the UPI mechanism.
 - Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIBs, Non-Institutional Bidders and Eligible SEL Shareholders bidding in the SEL Shareholder Reservation Portion for a Bid Amount more than ` 200,000 cannot use UPI Mechanism to apply.
 - UPI Applicants using UPI Mechanism -**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors and Eligible SEL Shareholders bidding in the SEL Shareholder Reservation Portion (subject to the Bid Amount being up to `200,000) Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party
 - RIBs and Eligible SEL Shareholders bidding in the SEL Shareholder Reservation Portion (subject to the Bid Amount being up to `200,000) using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 338 of the RHP.
- Other Instructions: (a) Revision to Bids must be made only in the prescribed Revision Form, as applicable. (b) Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Member/Sub-Syndicate/SCSBs/Collecting Agents/Registered Brokers/RTA/CDP will not be liable for errors in data entry due to incomplete or illegible Revision Forms. (c) Ensure that Acknowledgement slip for your Bid has and any other applicable documents in support of the revision are attached with the Revision Form; and (d) Bidders shall only be required to issue instructions to block the revised the amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

ISSUE STRUCTURE

| Particulars | Market Maker Reservation Portion | Eligible Employees Reservation Portion | Shera Energy Limited Shareholders Reservation Portion ⁽¹⁾ | QIBs | Non – Institutional Bidders | Retail Individual Bidders |
|---|--|--|---|---|--|---|
| Number of Equity Shares available for allocation ⁽²⁾ | Up to 360000 Equity Shares | Up to 30,000 Equity Shares | Up to 3,00,000 Equity Shares | Not More Than 26,85,000 Equity Shares | Not Less Than 900000 Equity Shares | Not Less Than 2010000 Equity Shares |
| Percentage of Issue Size / Net Issue available for allocation | Not more than 5% of the Issue Size | The Employee Reservation Portion shall constitute not exceeding 5% of the Post Issue Paid-up Share Capital of our Company. | The Shera Energy Limited Shareholders Reservation Portion shall constitute not more than 10% of the Issue Size. | Not more than 50% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion. | Not Less Than 15% of Net Issue shall be available for allocation. | Not Less Than 35% of Net Issue Size |
| Basis of Allotment | Firm Allotment | Allotment to each Eligible Employee shall not be more than Rs. 2,00,000. In case of under-subscription in the employee reservation portion, the unsubscribed portion may be allotted on a proportionate basis, for a value in excess of Rs. 2,00,000, subject to the total allotment to an employee not exceeding Rs. 5,00,000. Subsequent under-subscription, if any, in the Employee Reservation Portion shall be added back to the Net Issue. | Proportionate | Proportionate as follows (excluding the Anchor Investor Anchor Investor Portion): (a) Up to 57,200 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to 10,74,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (of up to 16,11,000 Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price. | Allotment to each Non-Institutional Bidder shall not be less than the Minimum NIB Application Size, subject to the availability of Equity Shares in the Non- Institutional Portion, and the remaining Equity Shares, if any, shall be allotted on a proportionate basis. For details, see "Issue Procedure" beginning on page 338. | Allotment to each Retail Individual Bidder shall not be less than the maximum Bid lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For details, see "Issue Procedure" beginning on page 338. |
| Mode of Application | Only through the ASBA Process | Bids Up to Rs. 5 lacs can be made through UPI or ASBA process | ASBA only (including the UPI mechanism) | Only through the ASBA process (except for Anchor Investors, if applicable) | Bids Up to Rs. 5 lacs can be made through UPI or ASBA process and bids above Rs. 5 Lacs shall only through ASBA Process only. | 3000 Equity Shares and in multiples of 3000 Equity Shares thereafter |
| Minimum Bid Size | 3000 Equity Shares | 3000 Equity Shares of Face Value of Rs. 10/- each. | 3000 Equity Shares of Face Value of Rs. 10/- each. | Such number of Equity Shares in multiple of 3000 Equity Shares such that Bid Amount exceeds Rs. 2,00,000/- | Such number of Equity Shares in multiple of 3000 Equity Shares such that Bid Amount exceeds Rs. 2,00,000 /- | 3000 Equity Shares and in multiples of 3000 Equity Shares thereafter |
| Maximum Bid Size | Such number of Equity Shares in multiples of 3000 Equity Shares so that the Bid Amount does not exceed the market maker reservation | Such number of Equity Shares in multiples of 3000 Equity Shares so that the Bid Amount does not exceed Rs. 5,00,000/- | Such number of Equity Shares in multiples of 3000 Equity Shares so that the maximum bid amount by each eligible Shera Energy Shareholder does not exceed Rs. 2,00,000/- | Not exceeding the size of the Issue, subject to limits as applicable to the Bidder. | Not exceeding the size of the Issue, subject to limits as applicable to the Bidder. | Such number of Equity Shares in multiple of 3000 Equity Shares so that the Bid Amount does not exceeds Rs. 2,00,000 /- |
| Mode of Allotment | Compulsorily in Dematerialized mode | | | | | |
| Trading Lot | 3000 Equity Shares, however the market maker may accept odd lots, if any, in the market as required under the SEBI (ICDR) Regulations, 2018. | 3000 Equity Shares and in multiples thereof. | 3000 Equity Shares and in multiples thereof. | 3000 Equity shares and in multiple thereof | 3000 Equity Shares and in multiples thereof | 3000 Equity Shares and in multiples thereof |
| Terms of Payment | In case of Anchor Investors, if applicable: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids ⁽²⁾ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form. | | | | | |

- If the Bid is submitted in joint names, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the depository account held in joint names. The signature of only the First Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have signed on behalf of the joint holders. Bidders will be required to confirm and will be deemed to have represented to our Company, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Form, provided that any difference between the price at which Equity Shares are allocated to the Anchor Investors and the Anchor Investor Issue Price, shall be payable by the Anchor Investor Pay-In Date as mentioned in the CAN.

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| | COMPANY CONTACT DETAILS | REGISTRAR CONTACT DETAILS |
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| <ul style="list-style-type: none"> In case of queries related to allotment/ credit of Allotted equity shares, the Bidders should contact Registrar to the Issue. In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB. In case of queries related to upload of Bids submitted to the Syndicate Member / Registered Broker/DP/RTA/Collecting Agent the Bidders should contact the relevant intermediaries. For UPI related queries, investors can contact NPCI at the toll-free number - 18001201740 and Mail ID: ipo.upi@npci.org.in. | RAJPUTANA INDUSTRIES LIMITED CIN NO: U31909RJ2011PLC035485 Registered & Corporate Office: : F-269-B, Road No. 13, VKIA, Jaipur Rajasthan 302013 India Tel. No.: +91 9588841031 E-mail: cs@rajputanaindustries.com Website: www.rajputanaindustries.com Contact Person: Sonal Jain, Company Secretary and Compliance Officer. | BIGSHARE SERVICES PRIVATE LIMITED Office No, S-2, 6th Floor, Pinnacle Business Park Mahakali Caves Road, Next to Ahura Centre Andheri (East), Mumbai - 400093 Tel No.: +91 022-62638200; Fax No.: +91 022-62638299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Jibu John SEBI Registration Number: INR000001385 |